

(1) (a)

Statement showing Shareholding Pattern

Name of the Company: ASHAPURA MINECHEM LIMITED		BSE-	, NSE-	; Equity
Scrip Code, Name of the scrip, class of security:				
Quarter ended: 31.03.2013				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.0000	0.0000	
Held by public	0	0.0000	0.0000	
Total	0	0.0000	0.0000	
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.0000	0.0000	
Held by public	0	0.0000	0.0000	
Total	0	0.0000	0.0000	
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	4000000	100.0000	4.5984	
Held by public	0	0.0000	0.0000	
Total	4000000	100.0000	4.5984	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				86986098

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	16	34963741	34963741	42.1320	42.1320	29814725	85.2733
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	3	4093040	4093040	4.9322	4.9322	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	19	39056781	39056781	47.0642	47.0642	29814725	76.3369
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	19	39056781	39056781	47.0642	47.0642	29814725	76.3369
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	4	130000	118000	0.1567	0.1567		
(b)	Financial Institutions / Banks	3	21900	21900	0.0264	0.0264		
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000		
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000		
(e)	Insurance Companies	0	0	0	0.0000	0.0000		
(f)	Foreign Institutional Investors	2	98814	98814	0.1191	0.1191		
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000		
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000		
(i)	Any Other (specify)	0	0	0	0.0000	0.0000		
	Sub Total (B) (1)	9	250714	238714	0.3021	0.3021		
2	Non-institutions							
(a)	Bodies Corporate	455	4516912	4439912	5.4430	5.4430		
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	22298	13564088	13147175	16.3450	16.3450		
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	44	6805722	6748722	8.2010	8.2010		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	196	654992	652992	0.7893	0.7893	-	-
ii	Non Resident Indians (Non Repat)	44	822890	822890	0.9916	0.9916	-	-
iii	Foreign Companies	1	15714690	15714690	18.9365	18.9365	-	-
iv	Clearing Member	84	113174	113174	0.1364	0.1364	-	-
v	Market Maker	25	51795	51795	0.0624	0.0624	-	-
vi	Trusts	1	1434340	1434340	1.7284	1.7284	-	-
	Sub Total (B)(2)	23148	43678603	43125690	52.6336	52.6336	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	23157	43929317	43364404	52.9358	52.9358	NA	NA
	Total (A)+(B)	23176	82986098	82421185	100.0000	100.0000		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	23176	82986098	82421185	100.0000	100.0000	0.0000	0.0000

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held Number of shares held	Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
			As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II I)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	CHE TAN NAVNITLAL SHAH (AAMP54798R)	11843814	14.2720	11479000	96.92	13.83	0	0.00	0	0.00	13.62
2	NAVNITLAL RATANJI SHAH (AAVPS0171R)	10314087	12.4287	7220000	70.00	8.70	0	0.00	0	0.00	11.86
3	DINA CHE TAN SHAH (AMXPS5608K)	7768020	9.3606	7715725	99.33	9.30	0	0.00	0	0.00	8.93
4	MANAN CHE TAN SHAH (BLNPS8994N)	3639220	4.3853	2200000	60.45	2.65	0	0.00	0	0.00	4.18
5	CHAITALI CHE TAN SHAH (AREPS5767M)	1255620	1.5130	1200000	95.57	1.45	0	0.00	0	0.00	1.44
6	HIMANI CHE TAN SHAH (AMVP57282E)	142980	0.1723	0	0.00	0.00	0	0.00	0	0.00	0.16
7	ASHAPURA INDUSTRIAL FINANCE LTD	4088000	4.9261	0	0.00	0.00	4000000	100.00	0	0.00	4.70
8	GURBARGA TRADING CO PVT LTD	2520	0.0030	0	0.00	0.00	0	0.00	0	0.00	0.00
9	HEMPRABHA TRADING CO PVT LTD	2520	0.0030	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	39056781	47.0642	29814725	76.3369	35.9274	4000000	100.00	0.00	0.00	44.90

(j)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (j)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	*Volclay International Corporation	15714690	18.9365	0.00	0.00	0.00	0.00	0
2	** Navnital Ratnaji Shah / Chetan Navnital Shah / Nayanaben Mahendra Ramani (AAVRS0177R)	1434340	1.7284	0.00	0.00	0.00	0.00	0
3	Nayana Mahendra Ramani ADL_PR6519B	1027750	1.2385	0.00	0.00	0.00	0.00	0
4	Mahendra Jethalal Ramani AAAAPR8831Q	938670	1.1311	0.00	0.00	0.00	0.00	0
	TOTAL	19115450	23.0345	0.00	0.00	0.00	0.00	0

* Volclay International Corporation (Foreign Body Corporate) who is a party to the shareholders agreement with the Company
 ** Held in the capacity of Trustee of Hiratal Memorial Foundation Trust

(j)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (j)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming Full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants of	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Volclay International Corporation	15714690	18.9365	0.00	0.00	0.00	0.00	19.90
	TOTAL	15714690	18.9365					

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Category
1	ASHAPURA INDUSTRIAL FINANCE LTD	4088000	4.9261	CORPORATE BODIES (PROMOTER CO.)
TOTAL		4088000	4.9261	

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares (II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL