



Ref No.: Minechem/Stock Exchange/Letter/7922

January 10, 2020

The Dy. General Manager,
Bombay Stock Exchange Limited
Corporate Relations & Services Dept.,
Phirojsha Jeejibhoy Towers,
Dalal Street, Mumbai - 400 023.

The Dy. General Manager,
National Stock Exchange of India Ltd.,
Corporate Relations Dept., Exchange
Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Scrip Code: 527001

Scrip Code: ASHAPURMIN

Dear Sir/Madam,

Sub. : Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2019

In terms of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith the 'Reconciliation of Share Capital Audit Report' issued by Mr. Virendra G. Bhatt, Practicing Company Secretary, for the quarter ended 31st December, 2019.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For ASHAPURA MINECHEM LIMITED


SACHIN POLKE
COMPANY SECRETARY & VP (Group Affairs)

Encl: As above

Regd. Office :

Jeevan Udyog Building, 3rd Floor, 278, D. N. Road, Fort, Mumbai - 400 001. (India)

Tel. : +91-22 6665 1700 Email : info@ashapura.com www.ashapura.com

CIN No. L14108MH1982PLC026396

Virendra Bhatt

Company Secretary

Office :

Office No. 03, A Wing, 9th Floor,
Pinnacle Corporate Park,
BKC CST Link Rd., MMRDA Area,
Bandra Kurla Complex,
Bandra East, Mumbai - 400 051.

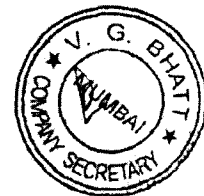
Tel. : 022 - 2652 9367 / 68

Mobile : +91 - 98200 48670

E-mail : bhattivirendra1945@yahoo.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st December, 2019
2. ISIN : INE348A01023
3. Face Value : Rs. 2/- per Equity share
4. Name of the Company : Ashapura Minechem Limited
5. Registered Office Address : Jeevan Udyog Building, 3rd Floor,
278, D. N. Road, Fort,
Mumbai - 400001.
6. Correspondence Address : Jeevan Udyog Building, 3rd Floor,
278, D. N. Road, Fort,
Mumbai - 400001.
7. Telephone & Fax Nos. : Tel. No.: 022-66651700
Fax No.: 022-22079395
8. Email Address : cosec@ashapura.com
9. Name of the Stock Exchanges where the Company's securities are listed : 1. BSE Limited
2. The National Stock Exchange of India Limited
- | | Number of Shares | % of Total Issued Capital |
|--|------------------|---------------------------|
| 10. Issued Capital | : 86986098 | 100.00% |
| 11. Listed Capital (Exchange-wise) | | |
| BSE Limited | : 86986098 | 100.00% |
| The National Stock Exchange of India Limited | : 86986098 | 100.00% |



12. Held in dematerialized form in CDSL : 35642677 40.98%
13. Held in dematerialized form in NSDL : 51072178 58.71%
14. Physical : 271243 0.31%
15. Total No. of Shares (12+13+14) : 86986098 100.00%
16. Reasons for differences if any, between : N.A.
(10 & 11), (10 & 15), (11 & 15)

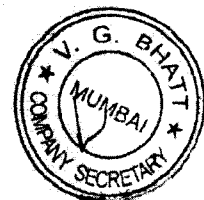
17. Certifying the details of changes in the share capital during the quarter under consideration as per table below :

Particulars	No. of shares	Applied/ Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether applicable to CDSL	Whether applicable to NSDL	In-prin. Appr. Pending for SE (specify Names)
-	-	-	-	-	-	-

18. Register of Members is updated (Yes/ No) : Yes, till 31st December, 2019
19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.
20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? N.A.
21. Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Sachin Polke
Membership No.: ACS-14679
Tel. No.: 022-66221700
Fax No.022-22079395
23. Name, Address, Tel. & Fax No., Regn. No of the Auditor : Virendra G. Bhatt
Practicing Company Secretary
Office No. 03, A Wing, 9th Floor,
Pinnacle Corporate Park, BKC
CST Link Rd., MMRDA Area,



Bandra Kurla Complex,
Bandra East, Mumbai - 400051
Tel. No.: 022-26529367/68


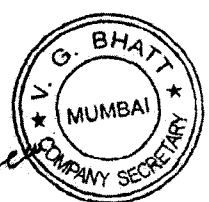
24. Appointment of common agency for share Registry work, if yes (name & address) : Link Intime India Private Limited
C-101, Embassy 247,
L.B.S. Marg, Vikhroli (West),
Mumbai - 400083.
Tel. No: 022-49186000
Fax No: 022-49186060

25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) :

Note:

- 1. Compliance of SEBI Circular No.: SEBI/HO/MIRSD/RTAMB/CIR/P/2019/122 dated 05th November, 2019, by RTA is under process as on quarter ended 31st December, 2019.**

Date: 09th January, 2020
Place: Mumbai



Virendra G. Bhatt
Practicing Company Secretary
ACS No.: 1157 / COP No.: 124

UDIN : A001157B000028921