

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : Ashapura Minechem Limited**

**Scrip Code, Name of the scrip, class of security : (BSE – 527001 & NSE – ASHAPURMIN)**

**As on Date : 31-Dec-2014**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	86986098		

**(I)(a) Statement showing Shareholding Pattern**

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	14	34463741	34463741	39.62	39.62	29714725	86.22
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	3	8093040	8093040	9.30	9.30	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A)(1)</b>	17	42556781	42556781	48.92	48.92	29714725	69.82
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00	0	0.00
	<b>Total Shareholding of Promoter and Promoter</b>	17	42556781	42556781	48.92	48.92	29714725	69.82

	<b>Group (A)= (A)(1)+(A)(2)</b>							
<b>(B) Public shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a) Mutual Funds/UTI	5	132000	120000	0.15	0.15	N.A.	N.A.	
(b) Financial Institutions/Banks	5	52463	52463	0.06	0.06	N.A.	N.A.	
(c) Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.	
(e) Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.	
(f) Foreign Institutional Investors	3	15714690	15714690	18.07	18.07	N.A.	N.A.	
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.	
(h) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(i) Any Other (Total)	1	8465	8465	0.01	0.01	N.A.	N.A.	
(i1) Foreign Mutual Fund	1	8465	8465	0.01	0.01	N.A.	N.A.	
<b>Sub-Total (B)(1)</b>	<b>14</b>	<b>15907618</b>	<b>15895618</b>	<b>18.29</b>	<b>18.29</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>(2) Non-institutions</b>								
(a) Bodies Corporate	518	5954187	5877187	6.84	6.84	N.A.	N.A.	
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	20303	12547390	12156977	14.42	14.42	N.A.	N.A.	
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	41	6738497	6681497	7.75	7.75	N.A.	N.A.	
(c) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Any Other (Total)	362	3281625	3279625	3.77	3.77	N.A.	N.A.	
(d1) Clearing Member	134	293135	293135	0.34	0.34	N.A.	N.A.	
(d2) Market Maker	21	53510	53510	0.06	0.06	N.A.	N.A.	
(d3) Non Resident Indians (Non Repat)	43	898464	898464	1.03	1.03	N.A.	N.A.	

(d4)	Non Resident Indians (Repat)	163	602176	600176	0.69	0.69	N.A.	N.A.
(d5)	Trusts	1	1434340	1434340	1.65	1.65	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	21224	28521699	27995286	32.79	32.79	N.A.	N.A.
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	21238	44429317	43890904	51.08	51.08	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	21255	86986098	86447685	100.00	100.00	29714725	34.16
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	21255	86986098	86447685	N.A.	100.00	29714725	34.16

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	CHETAN NAVNITLAL SHAH	AAMPS4798R	13543814	15.57	11479000	84.75	13.20	0	0.00	0	0.00	15.57
2	NAVNITLAL RATANJI SHAH	AAVPS0171R	7249460	8.33	7120000	98.21	8.19	0	0.00	0	0.00	8.33
3	DINA CHETAN SHAH	AMXPS5608K	7768020	8.93	7715725	99.33	8.87	0	0.00	0	0.00	8.93
4	MANAN CHETAN SHAH	BLNPS8994N	2239220	2.57	2200000	98.25	2.53	0	0.00	0	0.00	2.57
5	CHAITALI CHETAN SHAH	AREPS5767M	1255620	1.44	1200000	95.57	1.38	0	0.00	0	0.00	1.44
6	HIMANI CHETAN SHAH	AMYPS7282E	142980	0.16	0	0.00	0.00	0	0.00	0	0.00	0.16
7	ASHAPURA INDUSTRIAL FINANCE LTD	AAHCA1304J	8088000	9.30	0	0.00	0.00	0	0.00	0	0.00	9.30
8	GURBARGA TRADING CO PVT LTD	AAACG4938N	2520	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00

9	HEMPRABHA TRADING CO PVT LTD	AAACH3477R	2520	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
10	FIZZAH N SHAH	ABBPL7233J	2264627	2.60	0	0.00	0.00	0	0.00	0	0.00	2.60
	TOTAL		42556781	48.92	29714725	69.82	34.16	0	0.00	0	0.00	48.90

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ALBULA INVESTMENT FUND LIMITED		7857345	9.03	0	0.00	0	0.00	9.03
2	LTS INVESTMENT FUND LTD		4100000	4.71	0	0.00	0	0.00	4.71
3	ERISKA INVESTMENT FUND LTD		3757345	4.32	0	0.00	0	0.00	4.32
4	Nayana Mahendra Ramani	ADLPR6519B	1517750	1.74	0	0.00	0	0.00	1.74
5	Navnitlal Ratanji Shah / Chetan Navnitlal Shah / Nayanaben Mahendra Ramani ( Held in the capacity of Trustee of Hiralaxi Memorial Foundation Trust)		1434340	1.65	0	0.00	0	0.00	1.65
6	MAHENDRA JETHALAL RAMANI	AAAPR8831Q	938670	1.08	0	0.00	0	0.00	1.08
	TOTAL		19605450	22.54	0	0.00	0	0.00	22.53

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ALBULA INVESTMENT FUND LIMITED		7857345	9.03	0	0.00	0	0.00	9.03
	TOTAL		7857345	9.03	0	0.00	0	0.00	9.03

**I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ASHAPURA INDUSTRIAL FINANCE LTD	AAHCA1304J	8000000	9.20
	TOTAL		8000000	9.20

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Sr. no. (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>						
(1)	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00



	<b>Sub-Total (A)(1)</b>	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	0	0	0	0	0.00	0.00
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	0	0	0	0	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(h)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	0	0	0	0	0.00	0.00
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0.00	0.00
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0.00	0.00

(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(d)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	0	0	0	0	0.00	0.00
	<b>TOTAL (A)+(B)</b>	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00
C1	Promoter and Promoter Group	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0.00	0.00