

(1) (a) Statement showing Shareholding Pattern

Name of the Company: ASHAPURA MINECHEM LIMITED		BSE- ; NSE- ;		: Equity	
Scrip Code, Name of the scrip, class of security:					
Quarter ended: 31.12.2012					
Partly paid-up shares:-					
Held by Promoter / Promoter Group		No. of partly paid-up shares		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by public		0		0.0000	0.0000
Total		0		0.0000	0.0000
Outstanding convertible securities:-					
		No. of outstanding securities		As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group		0		0.0000	0.0000
Held by public		0		0.0000	0.0000
Total		0		0.0000	0.0000
Warrants:-					
		No. of warrants		As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group		4000000		100.0000	4.5984
Held by public		0		0.0000	0.0000
Total		4000000		100.0000	4.5984
Total paid-up capital of the company assuming full conversion of warrants and convertible securities					
					86986098

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	Promoter and Promoter Group							
(a)	Indian							
(a)	Individuals/Hindu Undivided Family	16	34963741	34963741	42.1320	42.1320	29814725	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	3	4093040	4093040	4.9322	4.9322	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	19	39056781	39056781	47.0642	47.0642	29814725	0.0000
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	19	39056781	39056781	47.0642	47.0642	29814725	76.3369
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	4	130000	118000	0.1567	0.1567	-	-
(b)	Financial Institutions / Banks	3	21900	21900	0.0264	0.0264	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	2	81472	81472	0.0982	0.0982	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
	Sub Total (B) (1)	9	233372	221372	0.2812	0.2812	-	-
2	Non-institutions							
(a)	Bodies Corporate	500	4459951	4382781	5.3743	5.3743	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	23268	14398250	13970507	17.3502	17.3502	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	34	5858467	5801467	7.0596	7.0596	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(V)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	Any Other							
i	Non Resident Indians (Repatriation)	199	695577	693577	0.8382	0.8382	-	-
ii	Non Resident Indians (Non Repatriation)	46	837040	837040	1.0087	1.0087	-	-
iii	Foreign Companies	1	15714690	15714690	18.9365	18.9365	-	-
iv	Clearing Member	152	240278	240278	0.2895	0.2895	-	-
v	Market Maker	27	57352	57352	0.0691	0.0691	-	-
vi	Trusts	1	1434340	1434340	1.7284	1.7284	-	-
	Sub Total (B)(2)	24228	43695945	43132032	52.6545	52.6545	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	24237	43929317	43353404	52.9358	52.9358	N/A	N/A
	Total (A)+(B)	24256	82986098	82410185	100.0000	100.0000		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	24256	82986098	82410185	100.0000	100.0000	0.0000	0.0000

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II I)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	CHEITAN NAVNITTAL SHAH (AAMP54798R)	11543814	13.9105	11479000	99.44	13.83	0	0.00	0	0.00	13.27	
2	NAVNITTAL RATANJI SHAH (AAVP50171R)	10614087	12.7902	7220000	68.02	8.70	0	0.00	0	0.00	12.20	
3	DINA CHEITAN SHAH (AMXP55608K)	7768020	9.3606	7715725	99.33	9.30	0	0.00	0	0.00	8.93	
4	MANAN CHEITAN SHAH (BLNPS8994N)	3639220	4.3853	2200000	60.45	2.65	0	0.00	0	0.00	4.18	
5	CHAITALI CHEITAN SHAH (AREP55767M)	1255620	1.5130	1200000	95.57	1.45	0	0.00	0	0.00	1.44	
6	HIMANI CHEITAN SHAH (AMYPS7282E)	142980	0.1723	0	0.00	0.00	0	0.00	0	0.00	0.16	
7	ASHAPURA INDUSTRIAL FINANCE LTD	4088000	4.9261	0	0.00	0.00	4000000	100.00	0	0.00	9.30	
8	GURBARGA TRADING CO PVT LTD	2520	0.0030	0	0.00	0.00	0	0.00	0	0.00	0.00	
9	HEMPRABHA TRADING CO PVT LTD	2520	0.0030	0	0.00	0.00	0	0.00	0	0.00	0.00	
	TOTAL	39056781	47.0642	29814725	76.3369	35.9274	4000000	100.00	0	0	49.50	

(1)(c)(t) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	* Volclay International Corporation	15714690	18.9365	0.00	0.00	0.00	0.00	0
2	** Navnithal Ratarji Shah / Chetan Navnithal Shah / Nayanaben Mahendra Ramani (AAVPS0171R)	1434340	1.7284	0.00	0.00	0.00	0.00	0
3	Nayana Mahendra Ramani ADLPR6519B	1027750	1.2385	0.00	0.00	0.00	0.00	0
4	Mahendra Jethalal Ramani AAAPR8831Q	938670	1.1311	0.00	0.00	0.00	0.00	0
	TOTAL	19115450	23.0345	0.00	0.00	0.00	0.00	0

* Volclay International Corporation (Foreign Body Corporate) who is a party to the shareholders agreement with the Company
 ** Held in the capacity of Trustee of Hiralaxi Memorial Foundation Trust

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Volclay International Corporation	15714690	18.9365	0.00	0.00	0.00	0.00	19.90
	TOTAL	15714690	18.9365					

(I)(d) Statement showing details of locked-in shares					
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter / promoter Group / Public	
1	Ashapura Industrial Finance Limited	88,000	0.11	Promoter Group	
	TOTAL	88,000	0.11		

(II)(a) Statement showing details of Depository Receipts (DRs)					
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	
1	NIL	NIL	NIL	NIL	
	TOTAL	NIL	NIL	NIL	

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by Promoter/ Promoter Group " are in excess of 1% of the total number of shares					
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	
1	NIL	NIL	NIL	NIL	
	TOTAL	NIL	NIL	NIL	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL