

COMPANY UNDER
CORPORATE INSOLVENCY RESOLUTION PROCESS
(CIRP)



Ref No.: Minechem/Stock Exchange/Letter/7854

April 17, 2019

The Dy. General Manager,
Bombay Stock Exchange Limited
Corporate Relations & Services Dept.,
Phirojsha Jeejibhoy Towers,
Dalal Street, Mumbai - 400 023.

The Dy. General Manager,
National Stock Exchange of India Ltd.,
Corporate Relations Dept., Exchange
Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Scrip Code: 527001

Scrip Code: ASHAPURMIN

Dear Sir/Madam,

Sub. : Reconciliation of Share Capital Audit Report for the Quarter ended 31st March, 2019.

In terms of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith the '**Reconciliation of Share Capital Audit Report**' issued by Mr. Virendra G. Bhatt, Practicing Company Secretary, for the quarter ended 31st March, 2019.

This compliance is being made under the guidance of Interim Resolution Professional ('IRP') of the Company, who has been appointed by NCLT, by its Order dtd. 15th March, 2019.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For ASHAPURA MINECHEM LIMITED


SACHIN POLKE
COMPANY SECRETARY & VP (Group)

Encl: As above

Regd. Office :

Jeevan Udyog Building, 3rd Floor, 278, D. N. Road, Fort, Mumbai - 400 001. (India)

Tel. : +91-22 6665 1700 Email : info@ashapura.com www.ashapura.com

CIN No. L14108MH1982PLC026396

Virendra Bhatt

Company Secretary

Office :

Office No. 03, A Wing, 9th Floor,
Pinnacle Corporate Park,
BKC CST Link Rd., MMRDA Area,
Bandra Kurlá Complex,
Bandra East, Mumbai - 400 051.

Tel. : 022 - 2652 9367 / 68

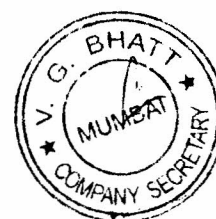
Mobile : +91 - 98200 48670

E-mail : bhattvirendra1945@yahoo.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st March, 2019
2. ISIN : INE348A01023
3. Face Value : Rs. 2/- per Equity share
4. Name of the Company : Ashapura Minechem Limited
5. Registered Office Address : Jeevan Udyog Building, 3rd Floor,
278, D.N. Road, Fort, Mumbai- 400001
6. Correspondence Address : Jeevan Udyog Building, 3rd Floor,
278, D.N. Road, Fort, Mumbai- 400001
7. Telephone & Fax Nos. : Tel No.-022-226221700
Fax No.-022-22072252
8. Email Address : cosec@ashapura.com
9. Name of the Stock Exchanges where the Company's securities are listed : 1. BSE Limited
2. The National Stock Exchange of India Limited

	Number of Shares	% of Total Issued Capital
10. Issued Capital	: 86986098	100.00%
11. Listed Capital (Exchange-wise)		
BSE Limited	: 86986098	100.00%
The National Stock Exchange of India Ltd.	: 86986098	100.00%
12. Held in dematerialized form in CDSL	: 12131433	13.95%
13. Held in dematerialized form in NSDL	: 74480422	85.62%
14. Physical	: 374243	0.43%
15. Total No. of Shares (12+13+14)	: 86986098	100.00%



16. Reasons for differences if any, between : N.A.
(10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below :

Particulars	No. of shares	Applied/Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether applicable to CDSL	Whether applicable to NSDL	In-prin. Appr. Pending for SE (specify Names)
-	-	-	-	-	-	-

18. Register of Members is updated (Yes/ No) : Yes, till 31st March, 2019

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A.

21. Mention the total No. of requests, if any, confirmed after 30 days and the total no. of requests pending beyond 30 days with the reasons of delay:*

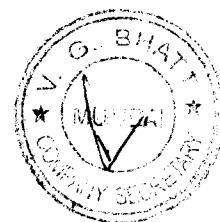
Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 30 days	Nil	Nil	Nil
Pending for more than 30 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

: Mr. Sachin Polke
Membership No.: ACS-14679
Tel No.: 022-66221700
Fax No.022-22079395

23. Name, Address, Tel. & Fax No., Regn. No of the Auditor


: Virendra G. Bhatt
Practicing Company Secretary
Office No.03, A Wing, 9th Floor,
Pinnacle Corporate Park, BKC
CST Link Rd., MMRDA Area,
Bandra Kurla Complex,
Bandra East, Mumbai - 400051
Tel no. 022-26529367/68



24. Appointment of common agency for share Registry work, if yes (name & address) : LINK INTIME INDIA PVT LIMITED
C-101, 247 Park,
L.B.S Marg, Vikhroli (West),
Mumbai- 400083
Tel No: 022-49186000
Fax No: 022-49186060
25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, Delisting from SE, Company changed its name etc.) : The Company has filed Application to NCLT under Insolvency and Bankruptcy Code, 2016

*NSDL has vide its Circular No.: NSDL/CIR/II/5/2019 dated 25th January, 2019 and based on SEBI's letter dated 24th January, 2019 has granted a relaxation to all Issuers/R & T Agents in timelines for processing of Dematerialisation requests to 30 days till 30th June, 2019.

Date: 12th April, 2019
Place: Mumbai


Virendra G. Bhatt
Practising Company Secretary
ACS- 1157/ CP- 124