



ASHAPURA
MINECHEM LIMITED
CIN No. L14108MH1982PLC026396

Ref No.: Minechem/Stock Exch/Letter/7601

April 20, 2016

**The Dy. General Manager,
National Stock Exchange of India Ltd.,
Corporate Relations Dept.,
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.**

Scrip Code: ASHAPURMIN

Dear Sir/Madam,

**Sub. : Reconciliation of Share Capital Audit Report for the Quarter ended
31st March, 2016**

We are sending herewith the '**Reconciliation of Share Capital Audit Report**'
for the quarter ended 31st March, 2016, issued by Practicing Company
Secretary, Mr. Virendra G. Bhatt.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For ASHAPURA MINECHEM LIMITED


SACHIN POLKE
COMPANY SECRETARY

Encl: As above

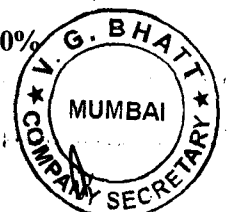
Virendra Bhatt

Company Secretary

Office :
602, Tardeo Airconditioned Market,
Tardeo Main Road, Tardeo,
Mumbai-400 034.
Tel. : 2351 4867 / 2351 2412
Mobile : 98200 48670
e-mail : bhattivirendra1945@yahoo.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	: 31 st March, 2016	
2. ISIN	: INE348A01023	
3. Face Value	: Rs. 2/- per Equity share	
4. Name of the Company	: Ashapura Minechem Limited	
5. Registered Office Address	: Jeevan Udyog Building, 3 rd Floor, 278, D.N. Road, Fort, Mumbai- 400001	
6. Correspondence Address	: Jeevan Udyog Building, 3 rd Floor, 278, D.N. Road, Fort, Mumbai- 400001	
7. Telephone & Fax Nos.	: Tel No. 91-226221700 Fax No. 91-222207 9395/2207 4452	
8. Email Address	: cosec@ashapura.com	
9. Name of the Stock Exchanges where the Company's securities are listed	: Bombay Stock Exchange Limited The National Stock Exchange of India Limited	
	Number of Shares	% of Total Issued Capital
10. Issued Capital	: 86986098	100.00%
11. Listed Capital (Exchange-wise)	:	
a. BSE Ltd.	: 86986098	100.00%
b. NSE Ltd.	: 86986098	100.00%
12. Held in dematerialised form in CDSL	: 9678730	11.13%
13. Held in dematerialised form in NSDL	: 76780955	88.26%
14. Physical	: 526413	0.61%
15. Total No. of Shares (12+13+14)	: 86986098	100.00%



16. Reasons for differences if any, between : N.A.

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below.

Particulars	No. of shares	Applied/ Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether applicable to CDSL	Whether applicable to NSDL	In-prin. Appr. Pending for SE (specify Names)
-	-	-	-	-	-	-

18. Register of Members is updated (Yes/ No) : Yes, till 31st March, 2016
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A.

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay: N.A.

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	N.A	N.A
Pending for more than 21 days	NIL	N.A	N.A

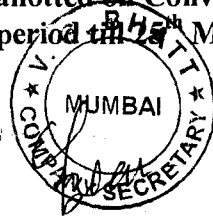
22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Sachin Polke
Tel No.- 66221700
Fax No.- 22079395

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor : Virendra G. Bhatt
Practicing Company Secretary
602, Tardeo A C Market,
Tardeo Main Road,
Mumbai-400 034.
Tel- 23514867/Fax 23512412
ACS-1157, CP-124



24. Appointment of common agency for share: **LINK INTIME INDIA PVT. LTD.**
registry work ,if yes (name& address) **C-13, Panalal Silk Mills Compound**
LBS Marg, Bhandup (West),
Mumbai- 400078.
Tel – 25963831
Fax No- 25962691

25. Any other detail that the auditor may like to provide. (e.g. BIFR company,
delisting from SE, company changed its name etc.) : 40,00,000 Equity Shares
allotted on Conversion of Warrants on 25th March, 2014 are under the lock-in
period till 25th March, 2017.



Virendra G. Bhatt
ACS – 1157
CP – 124

Date: 13th April, 2016.
Place: Mumbai