

Ref No.: Minechem/Stock Exch/Letter/8366

18<sup>th</sup> August, 2025

The Dy. General Manager, Corporate Relations & Services Dept., Bombay Stock Exchange Limited Phirojsha Jeejibhoy Towers, Dalal Street, Mumbai - 400 001. The Dy. Gen. Manager,
National Stock Exchange of India Ltd.,
Corporate Relations Dept.,
Exchange Plaza, 5<sup>th</sup> Floor,
Plot No. C/1. G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Scrip Code: 527001 Scrip Code: ASHAPURMIN

Dear Sir/Madam,

Subject: Correction to Press Release for Q1 FY 2025-26

Dear Sir/Madam,

This has reference to the Press Release for Q1 FY 2025–26 filed along with the outcome of the Board Meeting on 12<sup>th</sup> August, 2025.

In this connection, we wish to inform you that certain inadvertent typographical errors have been noticed in the said Press Release, which require due rectification. The tabulated numbers inadvertently got exchanged due to copy-paste errors. The corrected version (changes highlighted in yellow) are as follows:

The summary of the consolidated results for Q1 FY 2025-26 is as follows:

(Rs. Crores)	Q1 FY 2025-26	Q1 FY 2024-25	FY 2024-25
Income from Operations	1355.57	714.15	2738.93
EBIDTA	187.73	90.79	444.88
Profit Before Tax	131.84	<mark>65.10</mark>	<mark>304.47</mark>

Further, there is a revision in the second paragraph following the table. The updated text is as follows (changes highlighted in yellow):

As compared to Q1 FY 2024-25, on a consolidated basis, the Income from Operations Increased by <u>89.81%</u>, whereas the Profit Before Tax Increased by <u>102.50%</u>.

We have also attached the revised full version of the press release for your ready. We request you to kindly note the aforesaid corrections and take on record the revised version.

Thank you for your understanding and cooperation.

Yours faithfully,

For ASHAPURA MINECHEM LTD.,

HEMUL SHAH
EXECUTIVE DIRECTOR & CEO
DIN-00058558



## Ashapura Minechem Ltd. Results Q1 FY 2025-26

**Mumbai**, **India**, **August 12**, **2025**: Ashapura Minechem Ltd. (BSE: 527001 | NSE: ASHAPURMIN) India's leading multi-minerals solution provider, today announced its financial results for the quarter ended June 30, 2025 and financial year 2025-26.

The summary of the consolidated results for Q1 FY 2025-26 is as follows:

(Rs. Crores)	Q1 FY 2025-26	Q1 FY 2024-25	FY 2024-25
Income from Operations	1355.57	714.15	2738.93
EBIDTA	187.73	90.79	444.88
Profit Before Tax	131.84	65.10	304.47

Income from Operations for Q1 FY 2025-26 was **Rs.1355.57** crores whereas the Profit Before Tax stood at **Rs.131.84** crores.

As compared to Q1 FY 2024-25, on a consolidated basis, the Income from Operations **Increased** by 89.81%, whereas the Profit Before Tax **Increased** by 102.50%.

- 1. The Bauxite export business from Guinea has performed well resulting in higher volumes, and revenues with good margin for the Company on a consolidated basis. The Company exported 2.05 MMT during Q1 of FY25-26 which is the highest in a quarter of the Company's history, compared to 3.37 MMT during entire FY24-25. Going forward management will share quantity data periodically. The demand for end-use industry Aluminum metal will see a consistent growth in years to come, owing to increased usage in variety of applications.
- 2. All business verticals of the Company in India are doing well, both in terms of volume and revenue for the quarter. This trend is likely to continue in the subsequent quarters too.
- 3. Following table lists the major financial metrics for Q1 of FY25-26 in comparison to FY24-25. The businesses are categorized as:

Contd...# 2



- a. Bauxite and Iron Ore Guinea Business
- b. Bentonite and Allied Minerals, White Performance Materials and Others (India Business)
- c. Specialty Adsorbent Solutions Ashapura Perfoclay Limited (50% JV). As we are 50% shareholders, only 50% of the displayed bottom line is added to consolidated accounts of AML
- d. Advanced Ceramic Materials Orient Ceratech Limited (31.76% Associate). As we are only 31.76% shareholders, only 31.76% of the displayed bottom line is added to consolidated accounts of AML

Particulars
T.O.
EBIDTA
PBT

Q'1 25-26				
а	b	C	d	
1,111.86	243.72	104.34	98.45	
158.46	29.27	18.82	10.56	
107.23	18.11	14.06	5.48	

2024-2025				
а	b	С	d	
1,841.99	896.95	415.30	327.10	
323.82	114.06	82.50	34.68	
200.20	70.77	62.27	13.21	

Going forward this data will be shared periodically.

Ashapura Investor communique has been attached with this Press Release, to give the investors a detailed understanding of the Company's operations and performance.

As a part of further improving our investor communications, company shall plan investor call in the first week of September 2025. Details will be communicated through appropriate channels shortly.

Place: Mumbai

Date: August 12, 2025